

#### **Open Meetings Act**





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## **Purpose of the Open Meetings Act**

- Sections 36-25A-1 through 36-25A-11
- Replace the old "Sunshine Law"
- Section 36-25A-1
  - "It is the policy of this state that the *deliberative process of governmental bodies* shall be open to the public during meetings...."



# Who IS Covered?



#### **Municipal Governmental Bodies**

- Municipal Boards, Bodies and Commissions
  - Power to Expend or Appropriate Municipal Funds
- Multimember Governing Bodies, Departments, Agencies, Institutions, Instrumentalities, and Corporations
  - Majority of Members Appointed or Elected by Municipality

# Who is NOT Covered?



- Voluntary Membership Associations
  - Public Employees
  - Counties
  - Municipalities or their Instrumentalities
- Without Legislative or Executive Functions

# What constitutes a "meeting"?



- OMA only applies to meetings as defined by the act.
- "Meetings"
  - Quorum
    - A majority of the voting members of a governmental body.
    - Must be physically present
    - Mayor is Included in Quorum Count when Population is LESS THAN 12,000. AGO 2004-054.
  - Deliberation
    - Exchange of ideas intended to influence vote on matters expected to come before the council.
  - Does not have to be "pre-arranged"

# What is NOT a Meeting?



- Quorum at social gatherings, conventions, conferences, training programs, press conferences, media events, association meetings, on-site inspections, meetings with applicants for economic incentives or assistance.
  - Cannot "deliberate"
- Gathering of a quorum in person or by electronic communication with state or federal officials for the purpose of reporting or obtaining information or seeking support for issues of importance.
- Emails between a quorum in which no deliberation occurs.

# **Meeting Notice**



- Post notice on public bulletin at City Hall
- *Regular Meeting*—7 days
- Special Called Meeting—24 hours minimum
- *Emergency* Meeting—1 hour notice minimum
  - (1) To avoid physical injury to persons or to prevent damage to property
  - (2) To accept resignation of public official or employee

# **Content of Notice**



- Notice MUST include:
  - Date
  - Time
  - Location
  - Agenda...when available
  - Means of electronic access if member is participating electronically

# **Conducting Meetings**



- Parliamentary Procedure
- Voice Votes
- No Secret Ballots
- No Voting in Executive Sessions
- Video and Audio Recordings Allowed\*
- https://www.robertsrules.org/rror--00.htm

## Minutes



- Minutes of all meetings subject to the OMA are required.
- Only evidence of council action.
- Do not have to be verbatim.



# **Content of Minutes**



- Date, Hour and Place of Meeting
- Regular, Adjourned or Special Meeting
- Proper Notice Council
- Special Meeting Proper Notice to Public
- Names of the PRESENT Councilmembers
- Names of ABSENT Councilmembers
- Time of Late Arrivals and Early Departures
- Any Action Taken
- Work Sessions
- Executive Sessions\*

# **Serial Meetings**



• Serial Meetings are now prohibited by the open meetings act.

#### • What is it?

- Series of meetings
- Less than a quorum at each meeting
- At least one member attends one or more other meetings in the series
- Total number of members attending two or more of the series of meetings, collectively, constitutes a quorum
- No notice given to the public
- Deliberation
- Purpose is to avoid OMA
- One of the meetings is within 7 calendar days of a vote on ANY of the matters deliberated

## **Executive Session**



- No record required
- NEVER required to go into
- Cannot vote or take action
- Procedure:
  - At a properly noticed public meeting
  - Majority of the quorum vote in favor of going into
    - Must record votes
  - Reason stated on the record
  - Presiding officer states whether body will reconvene and, if so, the estimate of time to reconvene public meeting



# **Permissible Reasons for Executive Session**



- 1) To discuss good name & character, physical condition, professional competence or mental health of individuals.
- 2) To consider discipline, dismissal or hear formal written complaints or charges against a public employee, a student at public school or college, or an individual, corporation, partnership or other legal entity.
- 3) To discuss with attorney regarding pending litigation, matters imminently likely to be litigated, and meeting mediator/arbitrator.

# Permissible Reasons for Executive Session (Cont.)



- 4) To discuss security plans, procedures, assessments, measures, or security or safety of persons, structures, facilities, or other infrastructures where public disclosure could be detrimental.
- 5) To discuss info that would disclose the identity of an undercover agent or informer, criminal investigations of a person (not public officials), and whether to file a criminal complaint.
- 6) To discuss acceptable offers for purchase, sale, exchange, lease or market value of real property.

# Permissible Reasons for Executive Session (Cont.)



- 7) To discuss preliminary negotiations involving matters of trade or commerce in which the city is in competition with private or public entities.
- 8) To discuss strategy for negotiations between the governmental body and a group of public employees.
- 9) To discuss evidence or testimony presented during a public contested case hearing.

# **Electronic Participation**



#### • Section 36-25A-5.2

- Allows for electronic participation of councilmembers at meetings if:
  - (1) A quorum of the council is physically present;
  - (2) The member participating electronically is unable to be physically present because of illness;
  - (3) At least 45 days prior to utilizing the electronic participation the council has adopted an electronic meeting policy.
- Members participating electronically do not count towards the quorum required to conduct business.

# **Immunity from Suit**



#### • Section 36-25A-8

 Compliance with OMA = absolute immunity for ANY statement made during the meeting if it relates to an action pending before the governing body.



## **Penalties**



 Personal Liability → Fine of up to \$1000 or half the monthly salary of the official, whichever is less.



# **Civil Actions: Violation of OMA**



- County Primary Office
  - Media Organization
  - Alabama Citizen Impacted Greater than the Public At
  - Large (Evidence)
  - Attorney General
  - District Attorney
- No Local Public Official Vs. Public Official
- 60 Days of Date Plaintiff Knew/ Should have Known
- 2 Years of Alleged Violation
- Name and Capacity of Members in Attendance

# **OMA Complaint**



- Disregarded Notice Requirements
- Disregarded Provisions of the OMA During a Meeting
- Other Matters Discussed During Executive Session
- Intentional Violations of OMA Provisions

## Questions



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